

# Sunshine Law Request

from the Missouri Attorney General's Office



# ATTORNEY GENERAL OF MISSOURI ERIC SCHMITT

April 20, 2022

Mickey Schoonover Custodian of Records Pattonville School District 11097 St. Charles Rock Road St. Ann, MO 63074 Sent via email to mschoonover@psdr3.org

**RE:** Sunshine Law Request

Dear Ms. Schoonover:

I write to request copies of the following public records pursuant to Chapter 610 of the Missouri Revised Statutes:

- 1. All contracts, including scope of work agreements, with any consulting company or entity (whether for profit, or not-for-profit) that provides justice, diversity, equity or inclusion training (or any similar training regardless of how titled or referenced) entered into by the Pattonville School District during calendar years 2020, 2021 or 2022 including, but not limited to, any contract for services with Educational Equity Consultants.
- 2. All invoices, paid and unpaid, from Educational Equity Consultants, or any other consulting company or entity as described in request number one with which the district engaged, received by Pattonville School District during calendar years 2020, 2021 and 2022.
- 3. All presentations and training materials provided to the district by Educational Equity Consultants, or any other consulting company or entity as described in request number one. As used in this request, "presentations and training materials" means any document whether hard copy or electronic provided or used during any portion of justice, diversity, equity or inclusion training including, but not limited to, Power Point presentations, charts, graphs, pictograms, articles or demonstrative exhibits.

I request that all responsive records be produced electronically, or be made available immediately for inspection.

This request seeks documents that are in the public interest because they are likely to contribute to a better understanding of the operations or activities of Pattonville School District. In addition, this is not a request for commercial purposes. For these reasons, pursuant to § 610.026.1(1), RSMo, the Missouri Attorney General's Office requests a waiver of any fees associated with processing this request for records.

Thank you for your time and attention to this matter.

Sincerely,

James S. Atkins



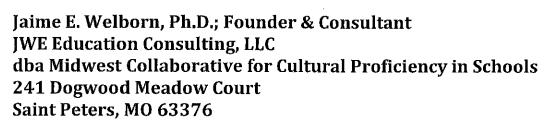
# **Responsive Documents**

from the School District

# RECOMMENDATION FOR AWARD

Recommended Purchase Title: Cultural Proficiency Consulting Services

Во	ard Meeting: August 11, 2020								
1.	Quantity and brief description of the item, material or service: Consulting services for Cultural Proficiency and related consulting services. Consulting services will be provided for up to 52 days in the 2020-2021 school year either face-to-face and/or virtual for an estimated of \$20,000.00								
2.	Agreement Term: 2020-2021 School Year Renewal Options: N/A								
3.	Reason that the item, material or service is needed:								
	A. Location: <b>District-wide</b> B. New item or replacement: <b>N/A</b>								
4.	School or Department Administrator responsible for the expenditure: Tim Pecoraro, Superintendent of Schools								
5.	Budgeted Item: Supplies Budget Line Item _X Capital Bond Grant								
6.	Account Code: TBD								
7.	Sufficient Funds: Yes X No_								
8.	Number of bids sent to vendors: N/A IFB Issue Date:								
9.	Number of bids received from vendors: IFB Open Date:								
10. <u>Vendors submitting bids</u> <u>Total Bid Price</u>									
11.	Recommended Awards: JWE Education Consulting, LLC – Total \$20,000								
12.	If recommended bid is not low bid, the reason is:								
13.	Other Comments:								
	Signature of Director of Purchasing								
	Signature of Chief Financial Officer								





Cultural Proficiency
Letter of Intent to Provide Services

Submitted to: Dr. Tim Pecoraro, Superintendent of Schools Pattonville School District

Dear Dr. Pecoraro:

Thank you for contacting JWE Education Consulting, LLC regarding the facilitation of Cultural Proficiency work and related consultation services during the upcoming 2020-2021 school year. I, founder and consultant of JWE Education Consulting, LLC, Jaime E. Welborn, am happy to provide my expertise in Cultural Proficiency Leadership by facilitating discussions and support intended to lead individuals, departments, and your school district toward increased culturally proficient educational practice. This is a letter of intent for JWE Education Consulting, LLC to provide the described services and enter into an independent contract agreement with Pattonville School District (PSD).

### **Terms of Proposed Service**

Dr. Jaime E. Welborn will work as a consultant in Pattonville School District with agreed upon roles and responsibilities for one calendar year. She will provide up to 52 days, the equivalent of 364 hours, of services and support related to implementing the Cultural Proficiency Framework throughout the district. The services and support will include, but not be limited to, working with the Cultural Proficiency Committee, planning and facilitating training sessions with administration, faculty, and support staff, working with the district's CSIP Team, and supporting the work in individual buildings and departments throughout the district.

Due to COVID-19, training and support will be facilitated face-to-face and/or virtually. Dr. Welborn will work with Dr. Pecoraro and his designees during planning sessions to help build capacity for leading the equity work and supporting the district in sustaining the equity work.

#### **Dates of Service**

July 1, 2020 - June 30, 2021

Contracted days and hours will be agreed upon by Dr. Jaime E. Welborn and Dr. Tim Pecoraro or his designee. When a date conflict arises for Dr. Welborn or PSD, she will work with Dr. Pecoraro or his designee to reschedule the date if appropriate and/or necessary. While Dr. Welborn will work an average of 1 day per week during the dates of service, this may not be every week. Similarly, there may be times when Dr. Welborn works more than one day during any given week to meet the district's needs. The maximum number worked during these dates of service may not exceed 52 days or 364 hours. The need for the work and number of days and hours for the upcoming month will be determined in a meeting by the 15<sup>th</sup> of each previous month. Planned and completed dates of service will be monitored by PSD and JWE Education Consulting, LLC HERE.

#### Fees for Service

Dr. Jaime E. Welborn will work up to 52 days in PSD, as a consultant, for \$385/day, the equivalent of \$55/hour. An invoice will be sent to PSD by the first of each month for the previous month's number of hours worked. Fees for planning and completed dates of service will be monitored by PSD and JWE Education Consulting, LLC <u>HERE</u>. Fees for these terms of service may not exceed \$20,022.00.

#### **Cultural Proficiency Consultation Content**

Each planning, implementation, or support session will allow participants to:

- Deepen their understanding of The Tools of Cultural Proficiency in their roles as educators.
- Learn about the use of practices related to cultural competence.
- Develop knowledge and strategies to reflect upon "their own practices and embrace culture as an asset" in their departments and schools.
- Begin their personal leadership journey towards Cultural Proficiency.
- Work with other educators to explore the current reality of cultural competence in their schools and explore potential avenues for improvement in order to meet all students' needs.

Thank you,

Jaime E. Welborn, Ph.D.

# Sample Proposed Dates of Work (Subject to Change in Planning)

- 1. Thursday, July 23, 2020 (New Teacher Planning)
- 2. Thursday, July 30, 2020 (New Teacher Orientation)
- 3. Friday, July 31, 2020 (New Teacher Orientation)
- 4. Thursday, August 6, 2020 (Principals' Retreat)
- 5. Friday, August 14, 2020
- 6. Friday, August 28, 2020
- 7. Friday, September 4, 2020
- 8. Friday, September 11, 2020
- 9. Wednesday, September 16, 2020 (Principals' Meeting)
- 10. Friday, September 25, 2020
- 11. Monday, September 30, 2020 (District Cultural Proficiency Committee)
- 12. Friday, October 9, 2020
- 13. Friday, October 16, 2020
- 14. Wednesday, October 21, 2020 (Principals' Meeting)
- 15. Friday, October 30, 2020
- 16. Friday, November 13, 2020
- 17. Friday, November 20, 2020
- 18. Wednesday, December 2, 2020 (District Cultural Proficiency Committee)
- 19. Friday, December 11, 2020
- 20. Friday, January 8, 2021
- 21. Friday, January 15, 2021
- 22. Friday, January 22, 2021
- 23. Friday, January 29, 2021
- 24. Friday, February 5, 2021
- 25. Friday, February 19, 2021
- 26. Friday, February 26, 2021
- 27. Friday, March 5, 2021
- 28. Friday, March 12, 2021
- 29. Friday, April 9, 2021
- 30. Friday, April 16, 2021
- 31. Friday, April 23, 2021
- 32. Friday, April 30, 2021
- 33. Friday, May 14, 2021
- 34. Friday, May 21, 2021
- 35. Friday, June 4, 2021
- 36. Friday, June 11, 2021
- 37. Friday, June 18, 2021
- 38. Friday, June 25, 2021

# **Pattonville R-III**

# ACCOUNTS PAYABLE TRANSACTION REPORT

	<b>WELBO</b> 1	RN (VN000004'	-0.40			<b>Due Dt</b>	PO No.	Check No.	Check Dt	Amount		
404	0065		JAIME WELBORN (VN000004704)									
480	0000	08/14/2020	Cultural Proficiency Consultin	12620IS009	631400	08/14/2020	P0930577	01989279	08/14/2020	632.50		
						Invoice 480865 Total:				632.50		
48	1017	09/01/2020	Consulting fees	12210CI022	631100	09/01/2020	09/01/2020 P0930743 01989502			467.50		
						Invo	oice 481017 T	otal:		467.50		
48	1111	10/15/2020	Cultural Proficiency	12620IS009	631400	10/15/2020	P0930828	01989669	10/15/2020	783.75		
						Invo	Invoice 481111 Total:			783.75		
48	1265	11/03/2020	Cultural Proficiency - October	12620IS009	631400	11/03/2020	P0930975	01989917	11/19/2020	412.50		
						Inve	oice 481265 T	412.50				
48	1331	12/08/2020	Cultural Proficiency - Novembe	12620IS009	631400	12/08/2020	P0931005	01990062	12/09/2020	550.00		
						Invo	oice 481331 T	otal:		550.00		
48	1486	01/05/2021	December consulting	12620IS009	631400	01/05/2021	P0931159	01990320	01/14/2021	412.50		
						Invo	oice 481486 T	otal:		412.50		
48	1626	02/05/2021	January consulting	12620IS009	631400	02/05/2021	P0931314	01990559	02/17/2021	1,155.00		
						Invo	oice 481626 T	otal:		1,155.00		
48	1715	03/10/2021	February consulting	12620IS009	631400	03/10/2021	P0931406	01990705	03/10/2021	1,017.50		
						Invo	oice 481715 T		1,017.50			
48	1956	04/15/2021	March consulting	12620IS009	631400	04/15/2021 P0931612 01991146		05/04/2021	2,585.00			
						Invo	Invoice 481956 Total:			2,585.00		
482	2038	05/13/2021	April consulting	12620IS009	631400	05/13/2021	P0931724	01991264	05/13/2021	2,255.00		
						Invoice 482038 Total:				2,255.00		
482	2271	06/15/2021	April consulting	12620IS009	631400	06/15/2021	P0931945	01991646	06/15/2021	2,750.00		
						Invo	oice 482271 T	otal:		2,750.00		
482	2577	08/20/2021	Hours of Cultural Proficiency	12620IS009	631400	08/20/2021	P0932272	01992094	08/20/2021	1,800.00		
		Invoice 482577 Total:						1,800.00				
482	482619	09/02/2021	(17) Hours Cultural Proficienc	12620IS009	631400	09/02/2021 P0932330 01992192			09/02/2021	3,400.00		
						Invo	oice 482619 Total:			3,400.00		
482	2779	10/12/2021	7 hours @200/hr	12620IS009	631400	10/12/2021	P0932525		10/12/2021	1,400.00		
	Invoice 482779 Total:						1,400.00					

User: E900425 - SUMNER, JESSICA L

Report: AP8002 - AP8002: AP Activity by Vendor

**Current Date:** 04/25/2022 **Current Time:** 09:37:52

# **Pattonville R-III**

# ACCOUNTS PAYABLE TRANSACTION REPORT

Iı	nvoice #	Invoice Dt	Description	GL Key	GL Obj	<b>Due Dt</b>	PO No.	Check No.	Check Dt	Amount
48	2952	11/12/2021	Cultural Proficiency training	12620IS009	631400	11/12/2021	P0932687	01992757	11/12/2021	1,500.00
						Invoice 482952 Total:				1,500.00
48	3291	01/13/2022	8.5 hours during November for	12620IS009	631400	01/13/2022	P0932981	01993281	01/13/2022	1,700.00
						Invoice 483291 Total:				1,700.00
48	3294	01/13/2022	8.5 Hours Cultural Proficiency	12620IS009	631400	01/13/2022	P0932980	01993281	01/13/2022	1,700.00
						Invoice 483294 Total:				1,700.00
48	3511	03/03/2022	Hours of Cultural Proficiency	12620IS009	631400	03/03/2022	P0933130	01993560	03/03/2022	1,600.00
						Invoice 483511 Total:				1,600.00
JU	NE 30	07/19/2021	Cultural Proficiency Contact	12620IS009	631400	07/19/2021	P0932169	01991952	07/19/2021	1,705.00
						Invoice JUNE 30 2021 Total:			1,705.00	
						Vendor Paid				27,826.25
Vendor Reversed								0.00		
Vendor Waiting Payment								0.00		
Vendor Unpaid								0.00		
	Vendor VN000004704 Total:							27,826.25		
Grand Total								27,826.25		

# Jaime E. Welborn, Ph.D. President/Consultant JWE Education Consulting, LLC DBA - Midwest Collaborative for Cultural Proficiency in Schools 241 Dogwood Meadow Court Saint Peters, MO 63376



### Cultural Proficiency Consulting/Professional Services Letter of Intent, August 8, 2021

Submitted to: Dr. Tim Pecoraro, Superintendent of Schools Pattonville School District

Dear Dr. Pecoraro:

Thank you for contacting JWE Education Consulting, LLC regarding the facilitation of Cultural Proficiency work and related consultation services during the upcoming 2021- 2022 school year. I, founder and consultant of JWE Education Consulting, LLC, Jaime E. Welborn, am happy to provide my expertise in Cultural Proficiency Leadership by facilitating discussions and support intended to lead individuals, departments, and your school district toward increased culturally proficient educational practice. This is a letter of intent for JWE Education Consulting, LLC to provide the described services and enter into an independent contract agreement with Pattonville School District (PSD).

#### **Terms of Proposed Service**

Dr. Jaime E. Welborn will work as a consultant in Pattonville School District with agreed upon roles and responsibilities for one calendar year. She will provide up to the equivalent of 100 hours of services and support related to implementing the Cultural Proficiency Framework throughout the district. The services and support will include, but not be limited to, working with the Cultural Proficiency Committee, planning and facilitating training sessions with administration, faculty, and support staff, and supporting the work in individual buildings and departments throughout the district.

Due to COVID-19, training and support will be facilitated face-to-face and/or virtually. Dr. Welborn will work with Dr. Pecoraro and his designees during planning sessions to help build capacity for leading the equity work and supporting the district in sustaining the equity work.

#### **Dates of Service**

July 1, 2021 – June 30, 2022

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number of days and hours for the upcoming month will be determined in a meeting by the 15<sup>th</sup> of each previous month. Planned and completed dates of service will be monitored by Dr. Pecoraro or his designee and JWE Education Consulting, LLC <u>Pattonville Consultation 2021-2022 (Jaime E. Welborn)</u>.

#### **Fees for Service**

Dr. Jaime E. Welborn will work up to 100 hours in PSD, as a consultant, for \$1400/day, the equivalent of \$200/hour. An invoice will be sent to PSD by the tenth of each month for the previous month's number of hours worked. Fees for planning and completed dates of service will be monitored by PSD and JWE Education Consulting, LLC <u>Pattonville Consultation 2021-2022</u> (<u>Jaime E. Welborn</u>). Fees for these terms of service may not exceed \$20,022.00 unless agreed to by Dr. Pecoraro.

## **Cultural Proficiency Consultation Content**

Each planning, implementation, or support session will allow participants to:

- Deepen their understanding of The Tools of Cultural Proficiency in their roles as educators.
- Learn about the use of practices related to cultural competence.
- Develop knowledge and strategies to reflect upon "their own practices and embrace culture as an asset" in their departments and schools.
- Begin their personal leadership journey towards Cultural Proficiency.
- Work with other educators to explore the current reality of cultural competence in their schools and explore potential avenues for improvement in order to meet all students' needs.

#### Sample Proposed Tasks for 2021 - 2022 (Subject to Change in Planning)

- Continue work with the Cultural Proficiency Committee (Cara Hiripitiyage)
- Continue work with EL/Reading Specialists (Odetta Smith/Montize Aaron)
- Serve as a consultant to Dr. Pecoraro and Dr. Plummer
- Training for Support Staff
- Training for Principals
- Training with Heights Middle School Teachers
- Training with Holman Middle School Teachers
- Training with HS Counselors and Admin
- Pirate Rally
- Work to draw connections between Personalized Learning and Cultural Proficiency
- Vetting Cultural Proficiency Committee Resources Organize on website; define ways that principals, teachers, and the community might use these.